



**Cambridge Industrial Trust (CIT) listed on SGX in Jul 2006, is Singapore's first independent industrial Real Estate Investment Trust (REIT).**

CIT invests in quality income-producing industrial properties and has a diversified portfolio of 48 properties located across Singapore, with a total gross floor area of approximately 7.7 million sq ft and a property value of S\$1.2 bil as at 30 Sep 2013. They range from logistics and warehousing properties to light industrial properties, which are located close to major transportation hubs and key industrial zones island-wide.

The Manager's objective is to provide Unitholders with a stable and secure income stream through the successful implementation of (i) pro-active asset management, (ii) acquisition of value-enhancing properties, (iii) divestment of non-core properties and (iv) prudent capital and risk management.

Cambridge Industrial Trust Management Limited, the Manager of CIT, is indirectly owned by three strategic sponsors, namely, National Australia Bank Group (56%), Oxley Group (24%) and Mitsui & Co., Ltd (20%).

## PORTFOLIO OVERVIEW



- ✓ 48 properties
- ✓ ~7.7 million sq ft GFA
- ✓ S\$1.2 bil property value
- ✓ 11.4 months of security deposits
- ✓ ~97% occupancy rate

### Legends

- Logistics
- Warehouse
- Light industrial
- General industrial

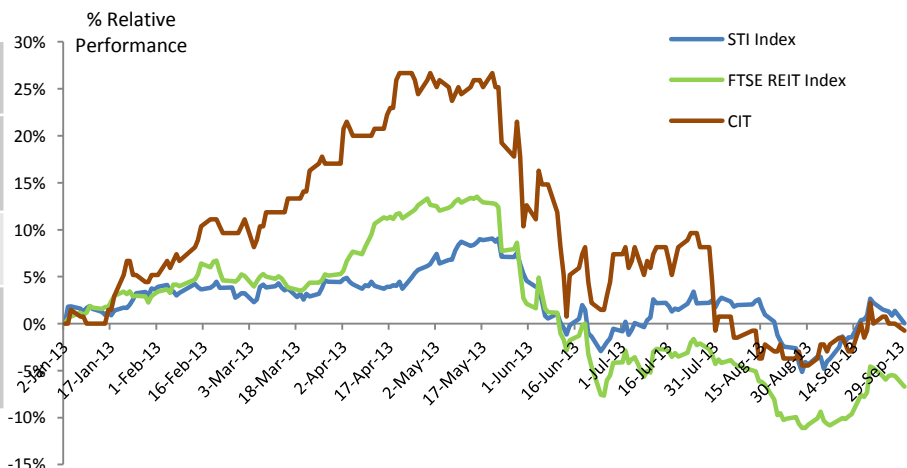
## STOCK INFORMATION

(As at 30 Sep 2013)

Units in Issue	~1.2 billion
Market Capitalisation	~ S\$825 million
Free Float	94.4%
Stock Codes	CREIT.SP (Bloomberg) CMIT.SI (Reuters)

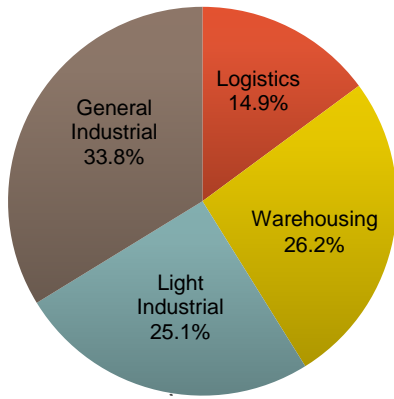
## CIT UNIT PRICE PERFORMANCE

(2 Jan – 30 Sep 2013)

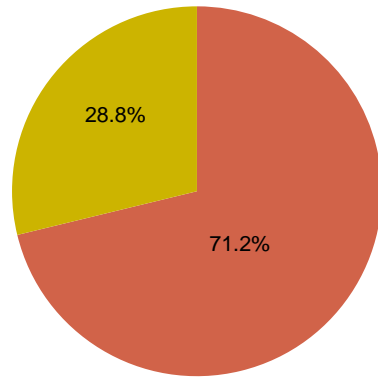


# PORTFOLIO HIGHLIGHTS

Diverse Asset Class by Rental Income



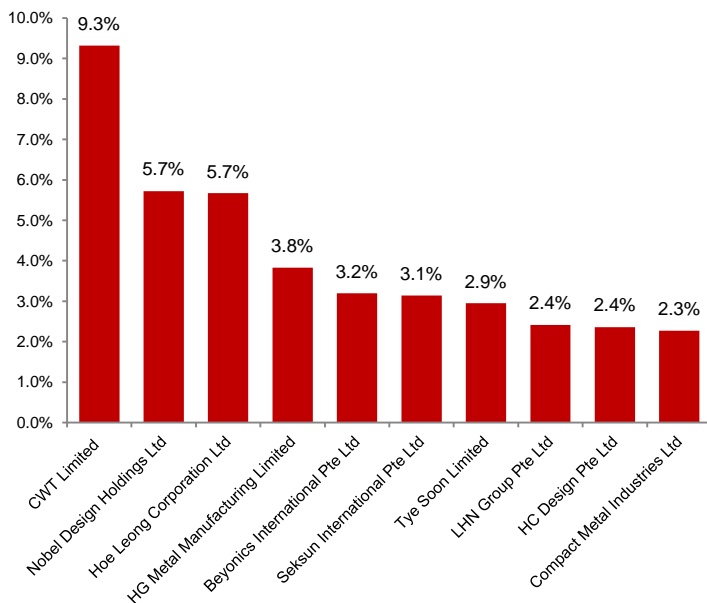
Single-tenanted vs Multi-tenanted Properties (By Rental Income)



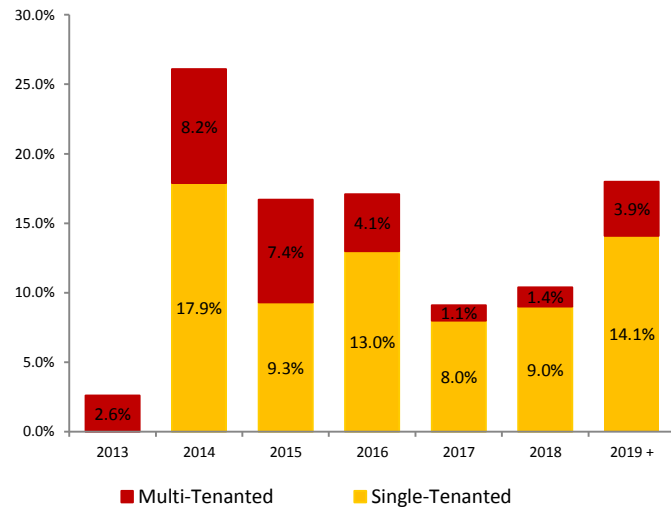
■ Single-tenanted Properties ■ Multi-tenanted Properties

## LEASING HIGHLIGHTS

Top 10 Tenants Account for ~40.8% of Rental Income

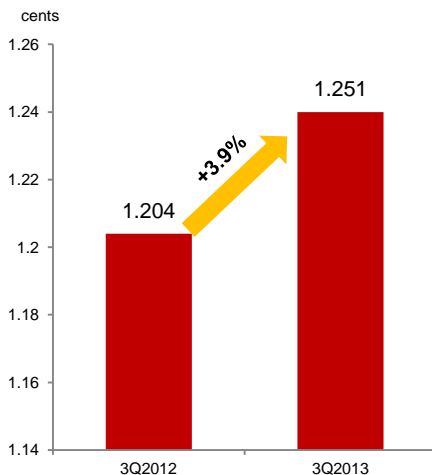


Pro-active Management of our Leases

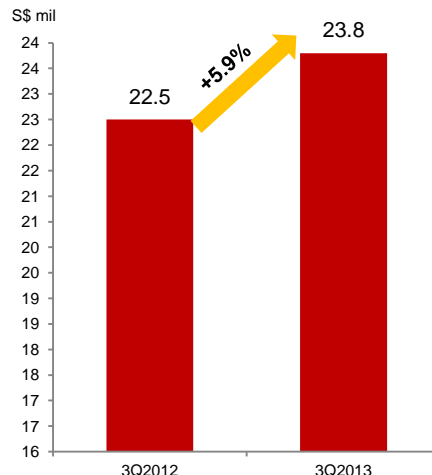


## FINANCIAL HIGHLIGHTS

Distribution Per Unit (cents)



Gross Revenue (\$\$ mil)



Net Property Income (\$\$ mil)

