

CAMBRIDGE INDUSTRIAL TRUST

(A unit trust constituted in the Republic of Singapore pursuant to a trust deed dated 31 March 2006 (as amended))

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an EXTRAORDINARY GENERAL MEETING of the holders of units of Cambridge Industrial Trust (“**CIT**”, and the holders of units of CIT, “**Unitholders**”) will be held at NTUC Auditorium, Level 7, NTUC Centre, One Marina Boulevard, Singapore 018989 on 19 April 2013 at 2.30 p.m. (or as soon thereafter following the conclusion/adjournment of the Annual General Meeting of CIT to be held at 2.00 p.m. on the same day and at the same place) to consider and, if thought fit, to pass, with or without any modifications, the following resolutions:

EXTRAORDINARY RESOLUTION 1: THE PROPOSED UNIT ISSUE SUPPLEMENT TO THE TRUST DEED

That:

- (a) approval be and is hereby given to amend CIT’s trust deed dated 31 March 2006 (as amended) (the “**Trust Deed**”) with the Unit Issue Supplement (as defined in the circular to Unitholders dated 25 March 2013 (the “**Circular**”)) in the manner set out in Appendix A to the Circular; and
- (b) Cambridge Industrial Trust Management Limited, as manager of CIT (the “**Manager**”) and RBC Investor Services Trust Singapore Limited, as trustee of CIT (the “**Trustee**”) be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager or, as the case may be, the Trustee may consider expedient or necessary or in the interest of CIT to give effect to the Unit Issue Supplement.

EXTRAORDINARY RESOLUTION 2: THE PROPOSED DEVELOPMENT MANAGEMENT FEE SUPPLEMENT TO THE TRUST DEED

That:

- (a) approval be and is hereby given to amend the Trust Deed with the Development Management Fee Supplement (as defined in the Circular) in the manner set out in Appendix B to the Circular; and
- (b) the Manager and the Trustee be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager or, as the case may be, the Trustee may consider expedient or necessary or in the interest of CIT to give effect to the Development Management Fee Supplement.

EXTRAORDINARY RESOLUTION 3: THE PROPOSED PERFORMANCE FEE SUPPLEMENT TO THE TRUST DEED

That:

- (a) approval be and is hereby given to amend the Trust Deed with the Performance Fee Supplement (as defined in the Circular) in the manner set out in Appendix C to the Circular; and

- (b) the Manager and the Trustee be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager or, as the case may be, the Trustee may consider expedient or necessary or in the interest of CIT to give effect to the Performance Fee Supplement.

BY ORDER OF THE BOARD

Cambridge Industrial Trust Management Limited

(Company Registration No.: 200512804G, Capital Markets Services Licence No.: CMS 100132-2)

As manager of Cambridge Industrial Trust

Christopher Calvert

Chief Executive Officer and Executive Director

Singapore

25 March 2013

Important Notice:

The value of Units and the income derived from them may fall as well as rise. Units are not investments or deposits in, or liabilities or obligations of the Manager, the Trustee, or any of their respective related corporations and affiliates.

An investment in Units is subject to equity investment risk, including the possible delays in repayment and loss of income or the principal amount invested. Neither CIT, the Manager, the Trustee nor any of their affiliates guarantees the repayment of any principal amount invested, the performance of CIT, any particular rate of return from investing in CIT, or any taxation consequences of an investment in CIT. Any indication of CIT performance returns is historical and cannot be relied on as an indicator of future performance.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on the SGX-ST. It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

Notes:

1. A Unitholder entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a Unitholder.
2. The proxy form must be lodged at the CIT's Unit Registrar's office at 63 Cantonment Road, Singapore 089758 not less than 48 hours before the time fixed for the Extraordinary General Meeting.
3. Where a Unitholder appoints more than one proxy, the appointments shall be invalid unless he/she specifies the proportion of his/her holding (expressed as a percentage of the whole) to be represented by each proxy.