SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

	i ait i - General
I	Name of Listed Issuer:
E	ESR-REIT
	Type of Listed Issuer: Company/Corporation
L	Registered/Recognised Business Trust
L	Real Estate Investment Trust ✓
	Name of Trustee-Manager/Responsible Person:
Г	ESR Funds Management (S) Limited
L	Is more than one Substantial Shareholder/Unitholder giving notice in this form?
·	No (Please proceed to complete Part II)
L Г.	✓ Yes (Please proceed to complete Parts III & IV)
Ī	Date of notification to Listed Issuer:
г	
L	18-Oct-2018

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊



Out	Startial Grateriology Orithology A					
1.	Name of Substantial Shareholder/Unitholder:					
	Wealthy Fountain Holdings Inc					
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No					
3.	Notification in respect of:					
J.	Becoming a Substantial Shareholder/Unitholder					
	✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder					
	☐ Ceasing to be a Substantial Shareholder/Unitholder					
4.	Date of acquisition of or change in interest:					
	17-Oct-2018					
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):					
	17-Oct-2018					
6.	Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):					
7.	Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:					
	Immediately before the transaction					
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:					

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	190,924,226	0	190,924,226
As a percentage of total no. of voting shares/units:	12.05	0	12.05
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 190,924,226	Deemed Interest 0	Total

	interest arises]
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders
	Unitholders] Wealthy Fountain Holdings Inc is wholly-owned by Tong Jinquan through Shanghai Summit Pte Ltd.
10.	
1 1	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):
Sub	stantial Shareholder/Unitholder B
1.	Name of Substantial Shareholder/Unitholder:
	Skyline Horizon Consortium Ltd
2.	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)?
	Yes

3.	Notification in respect of: Becoming a Substantial Sharehole	der/Unitholder				
	✓ Change in the percentage level of the control of the co		emaining a Substantia	al Shareholder/Unitholder		
	Ceasing to be a Substantial Share		3			
4.	Date of acquisition of or change in interest:					
	17-Oct-2018					
5.	5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition change in, interest (if different from item 4 above, please specify the date): 17-Oct-2018					
6.	Explanation (if the date of become change in, interest):	ing aware is differe	ent from the date o	f acquisition of, or the		
7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price k				
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	13,172,094	0	13,172,094		
As uni	a percentage of total no. of voting shares/	0.83	0	0.83		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures :	13,172,094	0	13,172,094		
As unit	a percentage of total no. of voting shares/	0.42	0	0.42		
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed		
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		•			

0.	Attachments (if any): 1	
	(The total file size for all attachment(s) should not exceed 1MB.)	
1.	If this is a replacement of an earlier notification, please provide:	
	(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):	
	(b) Date of the Initial Announcement:	
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	
_		
2.	Remarks (if any):	
Subs	estantial Shareholder/Unitholder C	
Subs	estantial Shareholder/Unitholder C Name of Substantial Shareholder/Unitholder:	
3ubs		
۱.	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd	the
۱.	Name of Substantial Shareholder/Unitholder:	the
۱.	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes	the
۱.	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)?	the
l. 2.	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes	the
l. 2.	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No	the
2.	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of:	
	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder	
2.	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder	
2. 3.	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder	
Subs 1. 2. 3.	Name of Substantial Shareholder/Unitholder: Shanghai Summit Pte Ltd Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Date of acquisition of or change in interest:	nolde

7.	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price Insaction:	known}) held by Su	bstantial Shareho
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	204,096,320	204,096,320
As uni	a percentage of total no. of voting shares/	0	12.89	12.89
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	204,096,320	204,096,320
As uni	a percentage of total no. of voting shares/	0	6.44	6.44
				•
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Shanghai Summit Pte Ltd is the sole shart Consortium Ltd and accordingly, is deen Fountain Holdings Inc and Skyline Horize	reholder of Wealthy F	ubstantial Shareholde ountain Holdings Inc a n the 204,096,320 unit:	nd Skyline Horizon
9.	[You may attach a chart in item 10 to interest arises] Shanghai Summit Pte Ltd is the sole shar Consortium Ltd and accordingly, is deen	reholder of Wealthy Fred to be interested in Consortium Ltd ho	Jubstantial Shareholder Tountain Holdings Inc and the 204,096,320 united blds. Unitholders giving rappets between the Substate	nd Skyline Horizon s which Wealthy notice in this form antial Shareholders

12.	Rem	narks (<i>if any</i>):			
12.	TCII	and the anything the second se			
Sub	stantia	al Shareholder/Unitholder D			
1.	Nam	ne of Substantial Shareholder/Unitholder:			
	Leadi	ng Wealth Global Inc			
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in thurities of the Listed Issuer are held solely through fund manager(s)?			
	✓ N	0			
3.		fication in respect of:			
		ecoming a Substantial Shareholder/Unitholder			
		Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholo Ceasing to be a Substantial Shareholder/Unitholder			
		easing to be a Substantial Shareholder/Onthiolder			
4.	Date	e of acquisition of or change in interest:			
	17-00	ct-2018			
5.	Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):				
		ct-2018			
		anation (if the date of becoming aware is different from the date of acquisition of, or thoge in, interest):			
6.	cnar				
6.	cnar				
6.	cnar				
6.	cnar				
 6. 7. 	Qua warr	ntum of total voting shares/units (including voting shares/units underlying rights/option rants/convertible debentures {conversion price known}) held by Substantial Shareholder before and after the transaction:			

con	of voting shares/units held and/or lerlying the rights/options/warrants/vertible debentures:	0	0	0
As a	a percentage of total no. of voting shares/s:	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	670,209,878	0	670,209,878
AS a	a percentage of total no. of voting shares/	21.15	0	21.15
	Circumstances giving rise to deer [You may attach a chart in item 10 to interest arises]	`	,	r/Unitholder's deemed
	Relationship between the Substate [You may attach a chart in item 10 to Unitholders]		9 9	
	Leading Wealth Global Inc is wholly-ow	ned by Tong Jinquan	through Longemont Re	eal Estate Pte Ltd.
Ο.	Attachments (if any): 🕦		(440)	
	(The total file size for all attachme	, ,	•	
		lier notification, ple ference of the <u>firs</u> nouncement"):	ase provide:	was announced
1.	(The total file size for all attachmed) If this is a replacement of an ear (a) SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial Announcement o	lier notification, ple ference of the firs nouncement"): ement: nce number of the	ase provide: t notification which relevant transaction	
1.	(The total file size for all attachment of an earm (a) SGXNet announcement response on SGXNet (the "Initial Announcement of the Initial Announ	lier notification, ple ference of the firs nouncement"): ement: nce number of the	ase provide: t notification which relevant transaction	
0. 1.	(The total file size for all attachmed) If this is a replacement of an ear (a) SGXNet announcement re on SGXNet (the "Initial Announcement of the Initial Announcement o	lier notification, ple ference of the firs nouncement"): ement: nce number of the	ase provide: t notification which relevant transaction	

<u>Sub</u>	stantial Shareholder/Unitholder E	•				
1.	Name of Substantial Shareholder/Unitholder:					
	Longemont Real Estate Pte Ltd					
2.	Is Substantial Shareholder/Unithous securities of the Listed Issuer are I Yes No		•			
_						
3.	Notification in respect of: Becoming a Substantial Sharehold	der/Linitholder				
	Change in the percentage level of		emaining a Substantia	al Shareholder/I Initholde		
	Ceasing to be a Substantial Share		maining a Cubstantie			
	cousing to be a cubstantial chare					
4.	Date of acquisition of or change in	interest:				
	17-Oct-2018					
5.	Date on which Substantial Shareh change in, interest (if different			•		
	17-Oct-2018					
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date o	f acquisition of, or the		
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	•			
	Immediately before the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	0	0		
As a	a percentage of total no. of voting shares/s:	0	0	0		
	Immediately after the transaction	Direct Interest	Deemed Interest	Total		
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	670,209,878	670,209,878		

21.15

0

21.15

units:

As a percentage of total no. of voting shares/

Lo	ading Wealth Global Inc ("LWG") held 670,209,878 Stapled Securities. LWG is a wholly-owned subsidiary of ingemont Real Estate Pte Ltd ("LRE") and therefore, LRE is deemed to be interested in the 670,209,878 apled Securities held by LWG.
[Y	elationship between the Substantial Shareholders/Unitholders giving notice in this form: 'ou may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ nitholders]
Lo	ngemont Real Estate Pte Ltd is wholly-owned by Tong Jinquan through Shanghai Summit (Group) Co., Ltd
. A	ttachments (if any): 🕤
C	(The total file size for all attachment(s) should not exceed 1MB.)
. If	this is a replacement of an earlier notification, please provide:
(a	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b	Date of the Initial Announcement:
(c	2) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
P	emarks (<i>if any</i>):
. R	emarks (<i>II any</i>).
bsta	ntial Shareholder/Unitholder F
	lame of Substantial Shareholder/Unitholder:
	nanghai Summit (Group) Co., Ltd
Is	Substantial Shareholder/Unitholder a fund manager or a person whose interest in the ecurities of the Listed Issuer are held solely through fund manager(s)? Yes No

Notification in respect of:			
✓ Becoming a Substantial Sharehold	der/Unitholder		
Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unitholo
Ceasing to be a Substantial Share	eholder/Unitholder		
Date of acquisition of or change in	interest:		
17-Oct-2018			
Date on which Substantial Shareh change in, interest (if different			
17-Oct-2018			
Explanation (if the date of becomi change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or th
Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price l		
Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures :	0	670,209,878	670,209,878
As a percentage of total no. of voting shares/units:	0	21.15	21.15
Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
Leading Wealth Global Inc ("LWG") held of wholly-owned subsidiary of Longemont Shanghai Summit (Group) Co., Ltd. There in the 670,209,878 Stapled Securities held	Real Estate Pte Ltd, w efore, Shanghai Sumr	hich is in turn a wholly	-owned subsidiary of
Relationship between the Substan [You may attach a chart in item 10 to Unitholders]			

	Silariy	hai Summit (Group) Co., Ltd is wholly-owned by Tong Jinquan.
10.	Attac	hments (<i>if any</i>): 👔
		(The total file size for all attachment(s) should not exceed 1MB.)
1.	If this	is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
		Solver (the Initial Almodicement).
	<i>(</i> 1.)	
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
2.	Kem	arks (<i>if any</i>):
· uh	stantia	I Sharohaldar/I Inithaldar C
		I Shareholder/Unitholder G
	Nam	e of Substantial Shareholder/Unitholder:
նub 	Nam	
	Name Tong	e of Substantial Shareholder/Unitholder: Jinquan Jinstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
	Nam Tong Is Su secu Ye V No	e of Substantial Shareholder/Unitholder: Jinquan Jinstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
	Nam Tong Is Su secu Ye Notifi	e of Substantial Shareholder/Unitholder: Jinquan Jinstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
	Nam Tong Is Su secu Ye Notifi Be	e of Substantial Shareholder/Unitholder: Jinquan Jinqua
	Nam Tong Is Su secu Ye Notifi Be	e of Substantial Shareholder/Unitholder: Jinquan Jinqua
	Nami Tong Is St secu Ye ✓ No Notifi Be ✓ CI	e of Substantial Shareholder/Unitholder: Jinquan Jubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? Jesus Common a Substantial Shareholder/Unitholder The percentage level of interest while still remaining a Substantial Shareholder/Unitholder
	Namina Tong Is Susecus Secus Notified Be Compared to Compared	e of Substantial Shareholder/Unitholder: Jinquan Jubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)? es cation in respect of: ecoming a Substantial Shareholder/Unitholder mange in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder easing to be a Substantial Shareholder/Unitholder

	warrants/convertible debentures { Unitholder before and after the tra	conversion price	ng shares/units und known}) held by Sul	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
un	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures:	85,210,531	204,096,320	289,306,851
As uni	a percentage of total no. of voting shares/	5.38	12.89	18.27
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
un	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	172,802,987	874,306,198	1,047,109,185
As uni	a percentage of total no. of voting shares/	5.45	27.59	33.04
			•	•
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Shanghai Summit Pte Ltd and Shanghai therefore, Tong Jinquan is deemed to be	illustrate how the S Summit (Group) Co.,	ubstantial Shareholde Ltd are wholly-owned	by Tong Jinquan,
9.	[You may attach a chart in item 10 to interest arises] Shanghai Summit Pte Ltd and Shanghai	Summit (Group) Co., e interested in the 87-	Ltd are wholly-owned 4,306,198 Stapled Secu Unitholders giving r	by Tong Jinquan, rities.

	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Remarks (if any):

Part IV - Transaction details

_	pe of securities which are the subject of the transaction (more than one option may be osen):
✓	Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
Nim	mber of shares, units, rights, options, warrants and/or principal amount of convertible
	pentures acquired or disposed of by Substantial Shareholders/Unitholders:
757	,802,334 units converted from VIT stapled securities to ESR-REIT units
	ount of consideration paid or received by Substantial Shareholders/Unitholders (excluding kerage and stamp duties):
757	7,802,334 units amounting to \$372,762,968
Cir	cumstance giving rise to the interest or change in interest:
Acc	quisition of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
Dis	posal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
Oth	ner circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (<i>please specify</i>):
√	Others (please specify):
Due	e to allotment and issue of units on completion of the Merger via the Scheme of Arrangement.
1	

	ган	iculars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Xu Wen
	(b)	Designation (if applicable):
	(c)	Name of entity (if applicable):
ans	sactic	on Reference Number (auto-generated):
6	6	7 3 8 3 4 3 9 4 4 2 4 3